

Please keep below documents ready:-

1 Please use the REFERRAL / PROMO CODE – **URJA** in Demat account process.

2 PAN- Original and clear scanned image JPEG & PNG Format. Size upto 5 MB. Capture your photo with PAN.

3 Signature on white paper – Clear scanned image JPEG & PNG format. Size upto 64KB

4 Cancelled cheque leaf – Scanned image. IFSC and account number should be clearly visible JPEG & PNG Forma. Size upto 5 MB

5 Bank Statement (latest 6 Month) – Can be used in lieu of Cheque or as income proof. IFSC and Account no should be clearly visible. Should not be password protected. PDF Format Size upto 20MB.

6 Voter id or Driving License or Aadhaar Card or Passport in case DigiLocker KYC is not done- clear Scanned image of both sides. Ensure Driving License and Passport are valid for at least 30 days from today. JPEG & PNG format. Size upto 5 MB.

7 Other information:

- a) Please enter valid email id and mobile no. Preferably the same as updated in Aadhaar.
- b) Mobile should be accessible as OTP will be sent on mobile no entered.
- c) Ensure PAN is active and seeded with Aadhaar.
- d) Keep Aadhaar details handy for Esign. If mobile no linked to Aadhaar is different. Please ensure you can access the OTP send on this number.
- e) Please ensure internet connection is strong.
- f) Please keep camera on to capture real time photo. In case of video KYC please ensure your voice is audible.
- g) Ensure device location is on and you are within the boundaries of India.
- h) Ensure bank details entered are valid and name as per bank record matches the name as per PAN provided by Income Tax Dept. This will help in paperless verification.
- i) Ensure name as per PAN and Aadhaar matches.

8 In case of Digilocker KYC, Kindly unlock your Aadhaar if it is locked before starting the KYC.

9 In case you face any problem, the helpline details are mentioned on website.